VIRUS-W: Commissioning and First-Year Results of a New Integral Field Unit Spectrograph Dedicated to the Study of Spiral Galaxy Bulges

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ABSTRACT

In November and December 2010 we successfully commissioned a new optical fibre based Integral Field Unit (IFU) spectrograph at the 2.7 m Harlan J. Smith Telescope of the McDonald Observatory in Texas. Regular science observations commenced in spring 2011. The instrument achieves a spectral resolution of $\lambda/\Delta\lambda = 8700$ with a spectral coverage of 4850 Å – 5480 Å and a spectacular throughput of 37% including the telescope optics. The design is related to the VIRUS-P instrument that was developed for the HETDEX experiment, but was modified significantly in order to achieve the large spectral resolution that is needed to recover the dynamical properties of disk galaxies. In addition to the high resolution mode, VIRUS-W offers a stellar population mode with a resolution of $\lambda/\Delta\lambda = 3300$ and a spectral coverage of 4340 Å – 6040 Å. The IFU is comprised out of 267 150 μ m-core optical fibers with a fill factor of 1/3. With a beam of f/3.65, the core diameter translates to 3.2" on sky and a large field of view of 105" × 55" that is ideally suited to study the bulge regions of local spiral galaxies. The large throughput is due to a design that operates close to the numerical aperture of the fibers, a large 200 mm aperture refractive camera with no central obscuration, highly efficient volume phase holographic gratings, and a high-QE CCD. We will discuss the design, the performance and briefly present an example for the very up-to-date science that is possible with such instruments at 2 m class telescopes.

Keywords: Integral Field Unit, IFU, optical fibers, spectrograph, Wendelstein

1. INTRODUCTION

In May 2012 the new 2 m Fraunhofer telescope on top of the mountain Wendelstein in Bavaria, Germany¹ was officially inaugurated. The telescope was built by and is operated by the University Observatory in Munich. In parallel to its construction we are developing a number of instruments, namely the Wendelstein Wide Field Imager (WWFI²), the Optical-NIR Multi-Channel Imager (3kk³), an upgrade to the FOCES Echelle Spectrograph,^{4,5} and the here discussed fiber based Integral Field Unit (IFU) Spectrograph VIRUS-W, first presented at the SPIE 2008.⁶ The name VIRUS-W is owed to the heritage of the instrumental design from the VIRUS spectrograph for the HETDEX experiment.^{7,8} A prototype of this instrument – the Mitchell Spectrograph (formerly VIRUS-P; VP hereafter) – is already in operation⁹ and has successfully demonstrated its science capability in several published studies.¹⁰⁻¹⁴

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Figure 1. The Integral Field Unit (IFU) of the spectrograph. *Right panel:* The complete mechanical package that is attached to the telescope. The aluminium parts were coated black after this image was taken. The 25 m long fiber cable can be seen in the background. *Left panel:* Micrograph of the IFU. The 267 fibers are arranged in a hexagonal densepack scheme. The total fill factor is 1/3. The fiber slit was illuminated while this image was taken.

The instrument was completed in mid 2010. As the Wendelstein telescope was not completed at that point we shipped the instrument to the McDonald Observatory for a temporary stay. The similarity to the VP spectrograph assured a very smooth commissioning in November and December 2010 at the 2.7 m Harlan J. Smith Telescope. VIRUS-W has since been in normal operation and already contributed to a number of scientific programs concerned with the dynamics of galaxies.

VIRUS-W increases the spectral resolution of the VP design. A R $\simeq 8700$ mode is dedicated to kinematically cold systems like disks and pseudobulges of spiral galaxies and resolves velocity dispersions down to 15 km s⁻¹. An additional lower resolution mode (R $\simeq 3300$) with a broader spectral coverage gives access to a larger number of absorption features for the study of stellar population parameters such as ages and metallicities. The individual fibers have a diameter of 3.2" on sky at the 2.7 m and as such sacrifice spatial resolution for the benefit of high spectral resolution and a large field of view (FoV) of $150'' \times 75''$. This combination of a relatively high spectral resolution and large field coverage is a unique feature of VIRUS-W which will allow us to tackle pressing questions of modern astronomy such as the dark matter distributions in local low surface brightness systems and the formation mechanisms of different bulge types of spiral galaxies.

In the next section we will first give a brief overview on the optical design. In Section 3 we will then give account of the optical characteristics, the achieved throughput, and the instrumental resolution. In Section 4 we will give an example for the data that can be obtained with such an instrument. Finally in Section 5 we will conclude and very briefly show an example for the type of science that can be done with such an instrument at hand.

2. OPTICAL DESIGN

2.1 Integral Field Unit

The IFU is constructed from 267, $150 \,\mu m$ core optical fibers (Polymicro, FVP150165195). They are arranged into a rectangular array in a hexagonal densepack scheme with a fill-factor of 1/3 (see Fig. 1). A focal reducer in front of the IFU converts the f/8.8 beam which is delivered by the 2.7 m into an f/3.65 beam which is accepted by the fibers. In the high resolution mode we place a SDSS g filter in front of the focal reducer to suppress wavelengths that fall outside of the covered spectral range and would create stray light otherwise. The fibers are glued into a drilled stainless steel matrix. The package was polish after the glueing of the fibers. The manufacturing of the IFU was carried out by FiberTech in Berlin, Germany. An anti-reflective coated 1 mm think glass plate is placed directly in front of the fibers. The gap between the fiber surfaces and the glass plate is filled with an



Table 1. Characteristics of the Integral Field Unit



Figure 2. Layout of the spectrograph in the high resolution mode. The light enters the spectrograph on the left hand side through the pseudoslit which is located in a slot within a flat folding mirror. The slit is oriented perpendicular to the image plane in this figure. In the high resolution mode a combination of two large prisms and a 3300 ll/mm VPH grating – a GRISM – act as dispersive element. Note, the prisms add little to the dispersive power of the grating. Their primary function is to couple the light into, and out of the grating. Further, their geometry is chosen such that the camera location stays fixed between the two resolution modes. The 200 mm aperture, f/1.4 camera on the right-hand side records the spectra. In the low resolution mode, the GRISM is replaced by a 1900 ll/mm 160 mm × 170 mm large VPH grating which is sandwiched between two plane parallel fused silica plates.

index matching gel. This *normalizer plate* serves to heal residual imperfections from the polishing process of the fibers. A chrome oxide coating was applied to the glass plate to mask out the relatively high reflective surface that surrounds the fibers.

The complete mechanical package of the IFU is relatively small (about $80 \text{ mm} \times 50 \text{ mm} \times 50 \text{ mm}$) and allows for fast exchange between the VIRUS-W and the VP spectrograph. The fibers are routed in a 25 m long bundle from the telescope focal station into the control room where the spectrograph is located. Table 1 gives account on the detailed layout of the IFU.

2.2 Spectrograph

The spectrograph uses as an inverse Schmidt type design for the collimation of the light (see Fig.2). The light enters the instrument through 267 optical fibers which are spread out into a 76 mm long pseudo slit. A cylindrical normalizing lens which is again coupled with index matching gel against the fiber end surfaces minimizes light scattering due to polishing residuals. The fibers face a spherical collimator which reflects the light back into the direction of the fibers. Those are located within a slot of a flat folding mirror which then directs the light to the dispersive element. Both mirrors are coated with an enhanced aluminium coating with a mean reflectivity of 95% over the covered wavelength range. The fiber slit design and the mirror system are essentially identical to the VP design and we refer the reader to the corresponding publications for further details.^{7,8}

We use two Volume Phase Holographic (VPH) Gratings from Kaiser Optical Systems Inc. in first order for the dispersion of the light. These gratings offer large throughput at high line densities with very low amounts of scattered light. The low resolution mode grating is sandwiched between two plane parallel fused silica plates. Two large prisms which are glued the entrance and the exit surface of the high resolution mode grating serve to decrease the internal angle of incidence at the exit surface in order to prevent total internal refraction. Also the exact choice of the prism angle allows us to keep the camera position fixed between the exchange of the gratings which simplifies the mechanical design significantly. Table 2 lists the physical parameters of the gratings. With peak values of 70% and 87% the high and low resolution gratings have impressive diffraction efficiencies and are largely responsible for the very high instrumental throughput (see Section 3).

A 200 mm large aperture fully refractive f/1.4 camera records the spectra. The optics comprised out of five lenses in four groups where the entrance and the exit surfaces are aspheres. The refractive design avoids the central obscuration of the original VP design and result in an improved throughput. The detailed surface description is given in our 2008 paper.⁶ The first group can be adjusted for focus and is equipped with a stepper drive. The camera lens was manufactured by POG Precision Optics Gera GmbH in Germany.

We use a Marconi (today e2v) CCD44-82 back side illuminated CCD with 2048×4096 15 μm square pixels. This detector is one of the spare OmegaCam¹⁵ detectors and the quantum efficiency was determined by the detector lab of the European Southern Observatory (ESO). It varies between 80% and 85% with a mean value of 83% in the covered spectral range. This CCD is actually somewhat larger than the footprint of the originally proposed spectral range.⁶ This high optical quality of the camera lens allowed us to extend the spectral range to $4850\text{\AA}-5475\text{\AA}(4340\text{\AA}-6042\text{\AA})$ in the high (low) resolution mode. The company Spectral Instruments Inc. integrated this CCD into their SI 1100 camera head which provides the readout electronic and cryogenic cooling through a Polycold Cryotiger closed cycle system. The camera head is decoupled from the lens and equipped with its own vacuum window. Its is mounted at the lens exit with three fine threaded screws which allow us to adjust for tip tilt and piston. The fast camera optics make a fine adjustment capability of the detector position procedure. The SI 1100 electronics allows for multiple readout modes. In the standard science mode the detector is read out over two amplifiers at 110 kHz with a gain of 1.61 ADU/e⁻ and a read noise of 2.55 e^{-*}.

The spectrograph mounted on a $1600 \text{ mm} \times 1200 \text{ mm}$ optical bench and, at the McDonald Observatory, located in the control room. The constant gravity vector and the stable temperature environment results a high instrumental stability. To compensate the residual temperature swings of the control room we insulated the inside of the enclosure with Armaflex attached heating panels which are controlled by a standard PID process controller. The Wendelstein Observatory is equipped with a dedicated spectrograph room underneath the telescope dome.

3. INSTRUMENTAL PERFORMANCE

With the commissioning data at hand we can asses key instrumental characteristics such as instrumental throughput and spectral resolution. The data reduction and the extraction of individual fiber spectra is done through a slightly modified version of the HETDEX pipeline **cure** that we develop in Munich. This pipeline will be discussed elsewhere in detail. Following standard procedures for frame cropping, rotation, the subtraction of the bias signal, and the creation of master calibration frames, **cure** fits a two-dimensional Chebyshev polynomial of

^{*}The gain and read noise were measured by Spectral Instruments Inc.

High resolution mode

Mean diffraction efficiency

0	
Grating physical dimensions	$170\mathrm{mm}\times220\mathrm{mm}\times24\mathrm{mm}$ with two prisms attached
Line frequency	$3300\mathrm{ll/mm}$
Blaze wavelength	$5193\mathrm{\AA}$
Angle of incidence	35.9° in fused silica.
Angle of diffraction	-35.9° in fused silica.
Substrate material	fused silica
Mean diffraction efficiency	58%
Low resolution mode	
Physical dimensions	$170\mathrm{mm} imes180\mathrm{mm} imes24\mathrm{mm}$
Line frequency	$1600\mathrm{ll/mm}$
Blaze wavelength	$5170\mathrm{\AA}$
Angle of incidence	19.7° in fused silica, 24.4° in air.
Angle of diffraction	-13.3° in fused silica, -19.6° in air.
Substrate material	fused silica

 $86\,\%$



Figure 3. The complete spectrograph assembled. The image was taken in the optical laboratory in Munich shortly before the instrument was packed and shipped to the McDonald Observatory. The devices seen in the bottom half are the motor controllers for the grating exchange and the camera focus drive, the ethernet to RS232 converter, and power supplies.

high resolution mode resolution $[\lambda/\Delta\lambda]$			low resolution mode resolution $[\lambda/\Delta\lambda]$				
250	7810	8177 <mark>,</mark> 8150 _x 8142,8994 _x	8776 _x 8699 _x 7546 _x	250 ¹⁸¹⁰	3082 <mark>,</mark> 3164,3237 <u>,</u>	3338, 3198, 3031, 252	1 _× 2244 _×
	7976 <mark>,</mark>	8129 <mark>x</mark> 8327 _x 8518x8775 _x	8971 <mark>x</mark> 8885 <mark>x</mark> 8050 <mark>x</mark>	1768	3040 <mark>,</mark> 3154 <mark>,</mark> 3242,	3355, 3229, 3113, 264	8 _x 1509
	8055 _×	8221 <mark>,</mark> 8372, 8238,8965,	8849 <mark>、</mark> 9035 <mark>、</mark> 8506 <mark>、</mark>	1831	3065 <mark>,</mark> 3164 <mark>,</mark> 3179 <u>,</u>	3368, 3241, 3146, 283	1, 1401,
200	8145 _×	8312 <mark>8497</mark> × 8015 _× 9073 _×	8978 <mark>、</mark> 9083 <mark>、</mark> 8695 <mark>、</mark>	200 ₁₇₈₅	3083 <mark>,</mark> 3157,3255,	3355, 3268, 3230, 294	7, 1730,
er	8170 _×	8405 <mark>,8563</mark> , 8283,9018,	8927 _× 9047 _× 8797 _×	L 1738	3063,3110,3223,	3360, 3338, 3273, 305	2, 1948,
q E 150	8217 _×	8236 <mark>,8594</mark> , 8222,8936,	8996 <mark>、</mark> 9040 <mark>、</mark> 8889、	150 1713	3070,3145,3257,	3363, 3255, 3293, 309	6, 2061,
Inu	8191	8254 <u>,</u> 8250 _x 8375,9070 _x	8993 <mark>、</mark> 9167 <mark>、</mark> 8927	1693	3086, 3152,3273,	3357, 3266, 3251, 315	2, 2186,
er	8178	8262,8589, 8522,8693,	9170 _x 9158 _x 8949	1720	3081 3181 3256	3398, 3357, 3322, 314	5, 2168,
ĝ 100	8105	8279,8570, 8513,8874,	9048, 9212, 8928,	음 100 ₁₇₂₇	3129, 3211,3396,	3421, 3352, 3357, 314	0 2121
	8049 <mark>.</mark>	8278 <mark>8484</mark> 8466 8941	9269 _x 9227 _x 8843	1734	3123,3224,3319,	3437, 3404, 3399, 309	9, 2010,
50	7917 <mark>×</mark>	8196,8489, 8285,8966,	9045, 9125, 8623,	50 ¹⁷⁰⁵	3105, 3227,3335,	3430, 3367, 3303, 30 <mark>6</mark>	3, 1980,
00	7682	8062 <mark>8428</mark> 8264 8941	8921 <u>,</u> 8892, 8366,	1710	3109,3226,3283,	3442, 3374, 3375, 298	1, 2446,
	7395 _×	7929 <mark>,</mark> 8175 _× 8372,8821 _×	8855 _× 8783 _× 7945 _×	1813	3104 <mark>,</mark> 3218,3344,	3441, 3420, 3310, 2910	9 <mark>,</mark> 2623,
•	4900	5000 5100 5200	5300 5400	4500	5000	5500	6000
λ [A]					λ [A]		

Figure 4. The resolution as calculated from the calibration lamp frames (see text). We plot the wavelength calibrated and fiber extracted spectra in the background and indicate the lines and positions that were used to calculate the resolution $R = \lambda/\Delta\lambda$. The labelled values are the median of a measurement of 20 neighbouring fibers.

High Resolution M	Iode				
spectral coverage	$4850{ m \AA}{-}5475{ m \AA}{-}$				
resolution $(\Delta \lambda / \lambda)$	7395 to 9270 (depending on wavelength);				
	mean: 8660				
resolution (σ)	$14 \mathrm{kms^{-1}}$ to $17 \mathrm{kms^{-1}}$; mean: $15 \mathrm{kms^{-1}}$				
linear dispersion	$0.19\mathrm{\AA/px}$				
Low Resolution M	ode				
spectral coverage	4340\AA - 6042\AA				
resolution $(\Delta \lambda / \lambda)$	1705 to 3400 (depending on wavelength);				
	mean: 3275				
resolution (σ)	$28 \mathrm{kms^{-1}}$ to $75 \mathrm{kms^{-1}}$; mean: $38 \mathrm{kms^{-1}}$				
linear dispersion					
resolution (σ)	$28 \mathrm{kms}^{-1}$ to $75 \mathrm{kms}^{-1}$; mean: $38 \mathrm{kms}^{-1}$				

Table 3. Resolutions and spectral coverage for the two different modes of resolution.

7-th degree to the mapping of fiber number and wavelength to x and y pixel position on the detector. It also computes inverse and cross transformation which are then subsequently used for the extraction of fiber spectra.

The wavelength calibration uses a combination of Ne and Hg lamps. We typically fit 19 lines in the high resolution mode and 34 lines in the low resolution mode. The linear part of the spectral dispersion is in good agreement with the expectations from the optical design. We find values of 0.19 Å/px (0.52 Å/px) in the high (low) resolution mode in the chip center. The typical standard deviation of the wavelength calibration is 0.2 pixel or 0.04 Å in the high resolution mode and 0.1 Å in the low resolution mode.

By fitting Gaussians to the line profiles in the spectral direction we obtain the spectral resolution as $R = \lambda/\Delta\lambda$ where $\Delta\lambda$ is the FWHM of the fitted Gaussian profile. We average the line profile over 20 neighbouring fibers to increase the signal to noise. We also select for non-blended and bright calibration lines. Fig. 4 shows the resolution as a function of chip position. The spectral resolution varies as a consequence to the spatially varying instrumental point spread function. For the high resolution mode we find values from R = 7395 ($\sigma_{inst} = c/R \cdot 2.35 = 17.3 \,\mathrm{kms^{-1}}$) to R = 9270 ($\sigma_{inst} = 13.8 \,\mathrm{kms^{-1}}$) with a mean value of R = 8660 ($\sigma_{inst} = 14.7 \,\mathrm{kms^{-1}}$). In the low resolution mode we obtain R = 1705 ($\sigma_{inst} = 74.8 \,\mathrm{kms^{-1}}$) to R = 3400 ($\sigma_{inst} = 28.0 \,\mathrm{kms^{-1}}$) with a mean value of R = 3275 ($\sigma_{inst} = 37.5 \,\mathrm{kms^{-1}}$) in the low resolution mode. Table 3 summarizes the spectral resolution and coverage for the two different modes.



Figure 5. Comparison of the predicted flux of the spectrophotometric standard Feige 110 based on the published data¹⁶ to the measured fluxes (see text). The predicted fluxes are corrected to the effective airmass of the observation.

We have obtained observations of the spectrophotometric standard star Feige 110. Since the fill factor of the IFU is 1/3 we obtained multiple observations offset with respect to each other such as to fill the gaps between the fibers. In principle three of these dithered observations will result in a 100% fill. We repeat this ditherset once, offset by half a fiber diameter from the original position, for increased accuracy. The summed flux of all fiber spectra can then be compared to the prediction that is based on the publish data.¹⁶ We calculate atmospheric extinction losses using the IRAF ONEDSPEC extinction law for the Kitt Peak Observatory (altitude 2096 m, McDonald 2070 m). We model the telescope with three reflections of pure aluminium mirrors and assume newly coated mirrors. We use a 2.7 m aperture and a 43 cm wide central obscuration from the secondary mirror. We use transmission values for the fibers provided by Polymicro (mean 92%). For the focal reducer, air-glass surfaces and the camera lens surfaces we assume a 1% loss due to reflections. For the filter, the mirrors, and the gratings we use the reflectivity and efficiency values that were provided by the manufacturers. Finally we use the ESO determined value for the quantum efficiency of the detector.

We find reasonable agreement between the predicted and the measured counts (see Fig. 5). For the high resolution mode we find with a peak value of 37 % actually an about 7 % larger throughput than the value that we expect from the prediction. This may be a consequence of pessimistic assumptions for some of the optical components and also reflect the limitation of the atmospheric model that we used. On the other hand we find a smaller then predicted throughput for the low resolution mode which peaks at 40 % while we would expect 49 %. We suspect that this is a consequence of a not yet optimally adjusted grating angle during the time of the commissioning. † .

For exposure time calculations we fit a combination of a polynomial and a linear function (for the red end tail) to the actually measured throughputs. This eliminates the noise of the measurement and artefacts around the hydrogen absorption features that result from the different spectral resolutions of the published data and our measurements. In Fig. 6 we plot the adopted throughput models. Those include the telescope and the atmosphere at airmass one. Using typical values for the McDonald dark-time sky brightness of $22.0 mag/''^2$ (AB) and a target surface brightness of $21.7 mag/''^2$ (AB) we estimate to reach a signal to noise of 30 per spectral pixel within 8 hours of integration and 16 readouts of the detector (to allow for sky nods) in the high resolution mode. In the low resolution mode a signal to noise of 30 will be reached within 2 hours of integration.

[†]During a regular science run in October and November 2011 we were able to confirm incorrect grating angle setting by taking dome flats at various grating angles. Unfortunately the transparency still suffered from the severe forest fires in West Texas in the spring of the same year, leaving us unable to remeasure the actual throughput on a star.



Figure 6. Smoothed throughput model for both resolution modes for airmass one. The throughput includes atmospheric loss, telescope, all optical elements between the telescope and the CCD detector, and the detector's quantum efficiency. Since VIRUS-W will observe mostly extended sources we do not include any aperture effects.

4. FIRST KINEMATIC MAPS

In addition to spectrophotometric standards we did observe a handful of galaxies during the commissioning runs. As an example we show the kinematic maps that we obtained for the dwarf elliptical galaxy NGC 205 in Fig. 7. This satellite of the Andromeda galaxy has a very low central stellar velocity dispersion of just 35 km s^{-1} . As the stellar velocity dispersion map shows (panel d), we are able to recover these values well but also see that the dispersion drops even further down to values of about 25 km s^{-1} in the nucleus. This has been shown before in longslit data¹⁷ that we reproduce well. The drop is certainly connected to the existence of a well known blue and young stellar component in the nucleus of this galaxy.^{18, 19} The velocity field (panel c) shows rotation along the major axis of the galaxy. The amplitude of the rotation across the field of view is only 5 kms^{-1} , but this is clearly resolved by VIRUS-W.

We aim model these galaxies using the Schwarzschild method²⁰ to obtain the firmest constraint on the dark halo masses and central densities yet. Also, we expect to derive a more stringent constraint for the upper limit of the black hole mass in these objects than available so far.

5. CONCLUSION & OUTLOOK

With peak values for the throughput of 37% and 40% in the high and low resolution modes respectively, a FOV of and the ability to resolve velocity dispersion down to $15 \,\mathrm{km \, s^{-1}}$ VIRUS-W is uniquely positioned to study the stellar kinematics of local low velocity dispersion objects. In the last section we gave a brief example for the quality of data that can be obtained with VIRUS-W. Since its commissioning in late 2010 the McDonald Time Allocation Committee granted close to 100 nights to observations which already resulted in a submitted publication²¹ and several others in preparation. VIRUS-W proves that the VIRUS design can be adjusted to develop new and original instruments that have the potential to create significant scientific impact even at small to intermediate size telescopes.

With the completion of the Wendelstein telescope we will bring VIRUS-W back to Germany once the proper interfaces are in place, most likely during the second half of 2012. We are looking forward to continue several surveys that we have started which address the dynamical structure of Spiral Galaxy Bulges in dwarf galaxies.



Figure 7. Left panel: SDSS gri composite and VIRUS-W FoV for NGC 205. Kinematic maps for NGC 205. Positive y point to north. Negative x to east. Panel a: S/N per Å as computed by FCQ. Panel b: Reconstructed image with arbitrary zeropoint. Panel c: Mean velocity. Panel d: Velocity dispersion.

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